

台達電子2017年第四季財報法人說明會

Delta Electronics, Inc.

4Q 2017 Results Analyst Meeting

9 March 2018

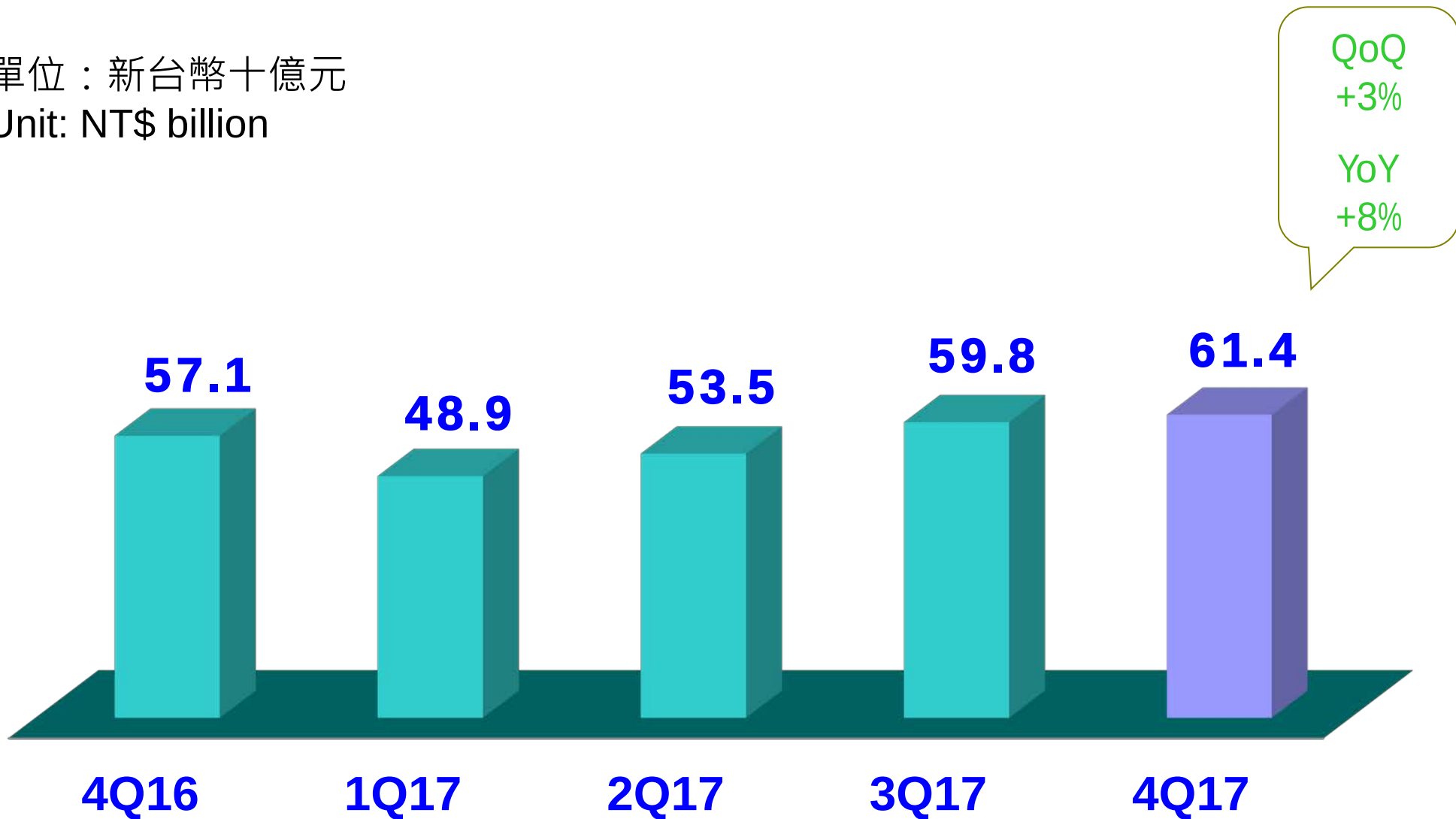


- **本簡報財務數字係根據國際財務報導準則編製**
The financial numbers hereby are based on International Financial Reporting Standards (IFRS)
- **合併數字係經由會計師查核簽證**
Cumulative consolidated numbers were audited by CPA

2017年第四季結算數字

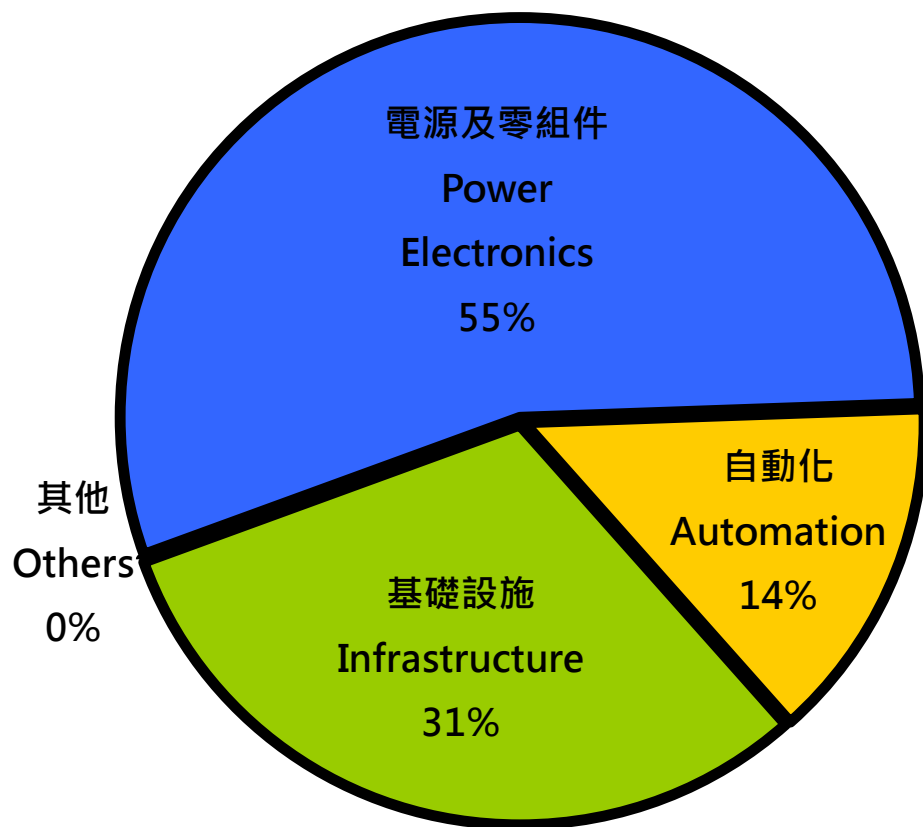
2017 Fourth Quarter Results

單位：新台幣十億元
Unit: NT\$ billion

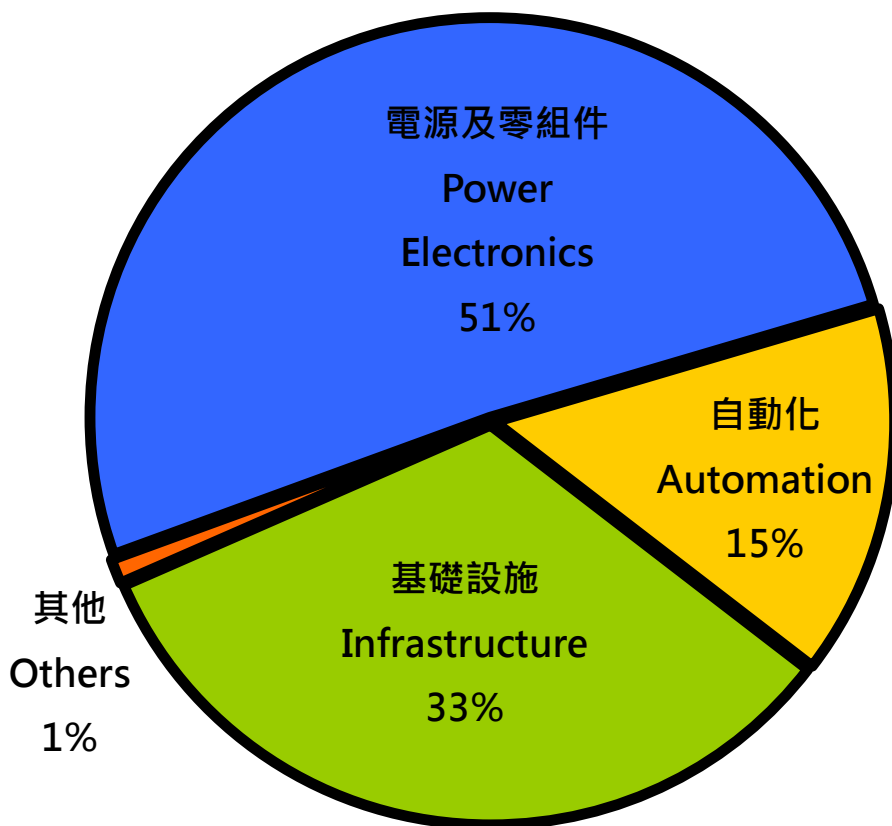


業務分類 (季對季) Sales Revenue by Business (QoQ)

3Q17



4Q17



業務分類 (季對季) Sales Revenue by Business (QoQ)

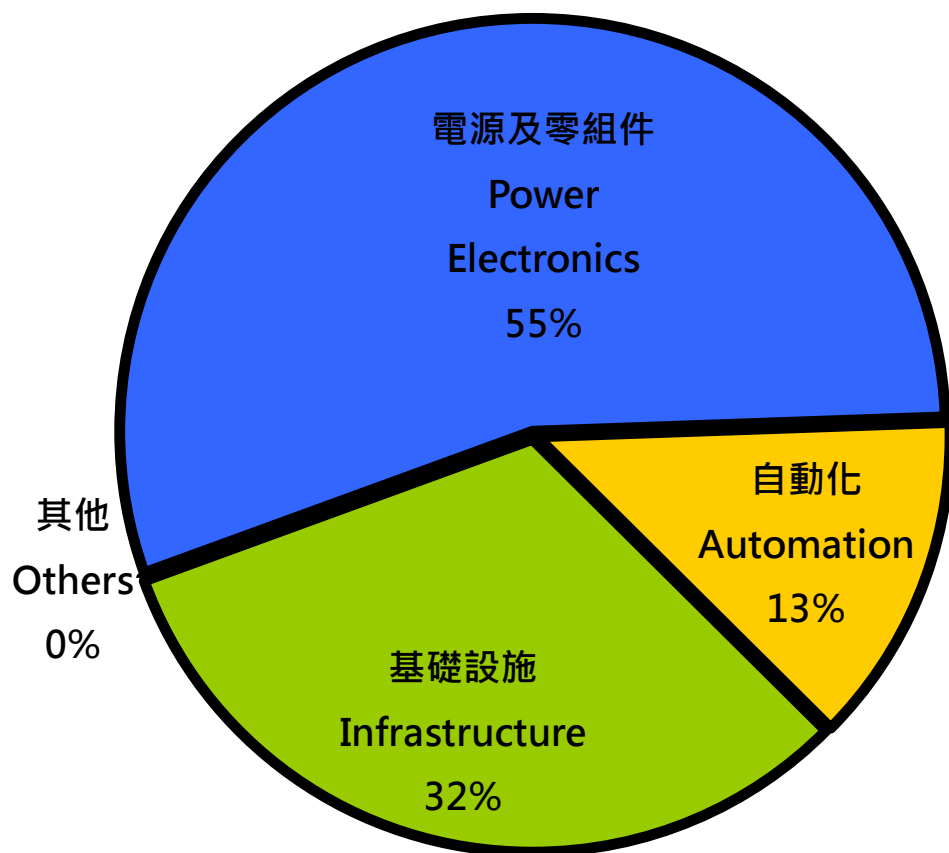
單位：新台幣百萬元

Unit: NT\$ million

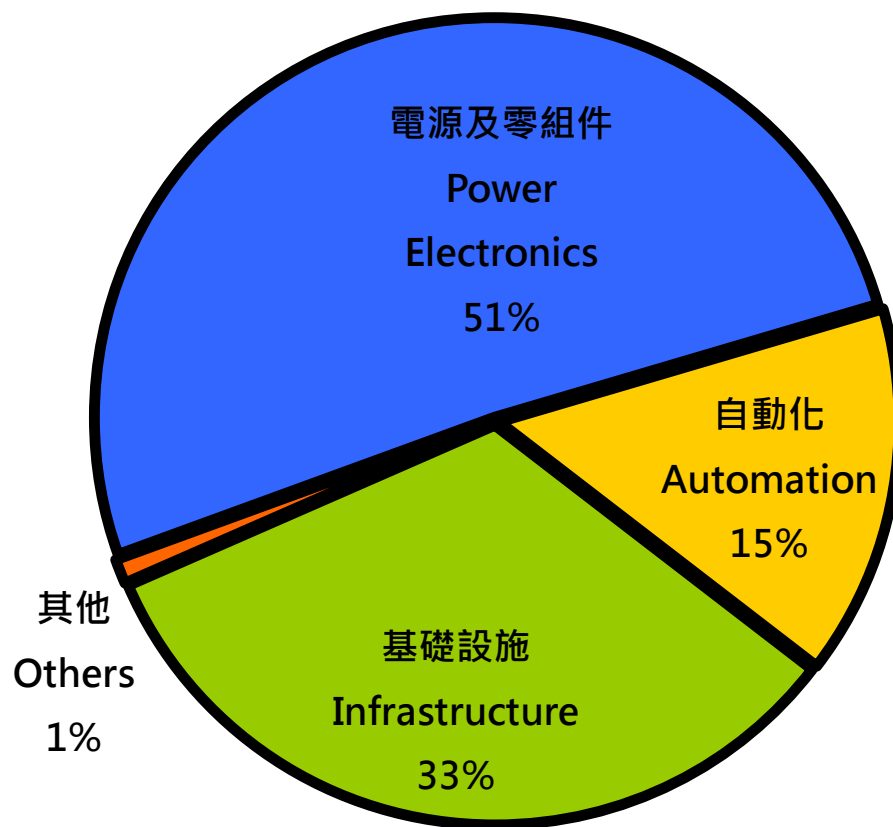
	3Q17	4Q17	Change
電源及零組件 Power Electronics	32,641	31,405	-4%
自動化 Automation	8,342	9,492	14%
基礎設施 Infrastructure	18,315	20,360	11%

業務分類 (年對年) Sales Revenue by Business (YoY)

4Q16



4Q17



業務分類 (年對年) Sales Revenue by Business (YoY)

單位：新台幣百萬元

Unit: NT\$ million

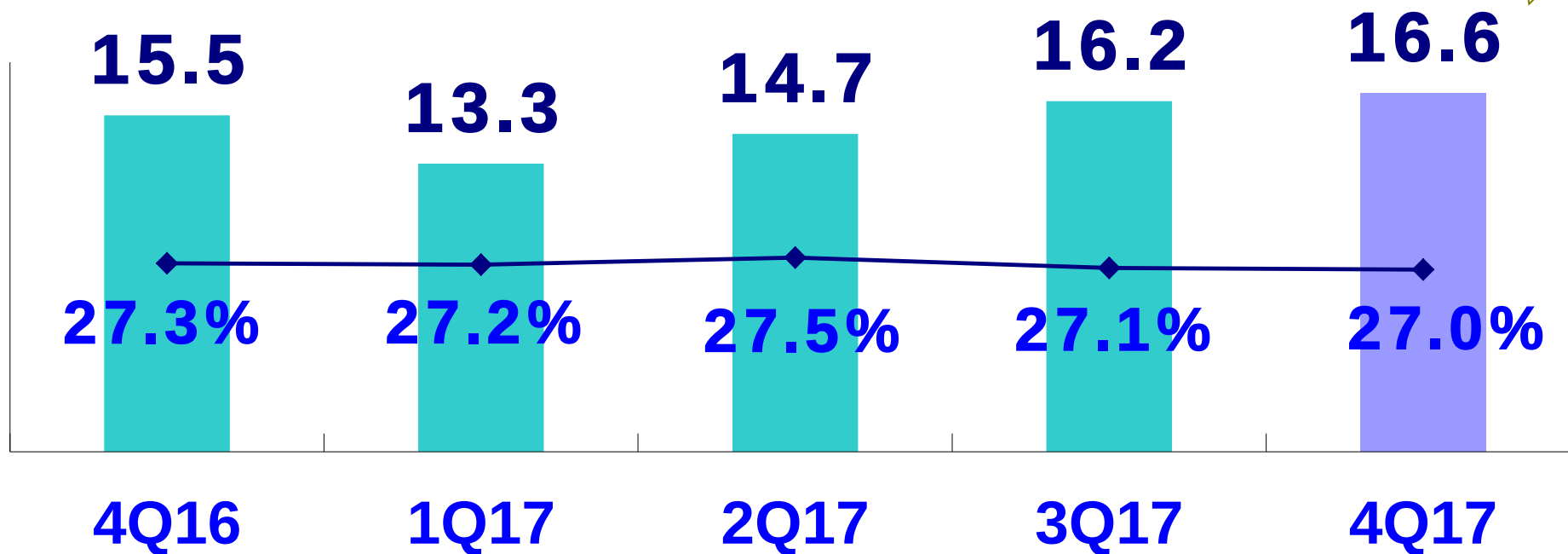
	4Q16	4Q17	Change
電源及零組件 Power Electronics	31,147	31,405	1%
自動化 Automation	7,173	9,492	32%
基礎設施 Infrastructure	18,389	20,360	11%

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
+2%

YoY
+7%

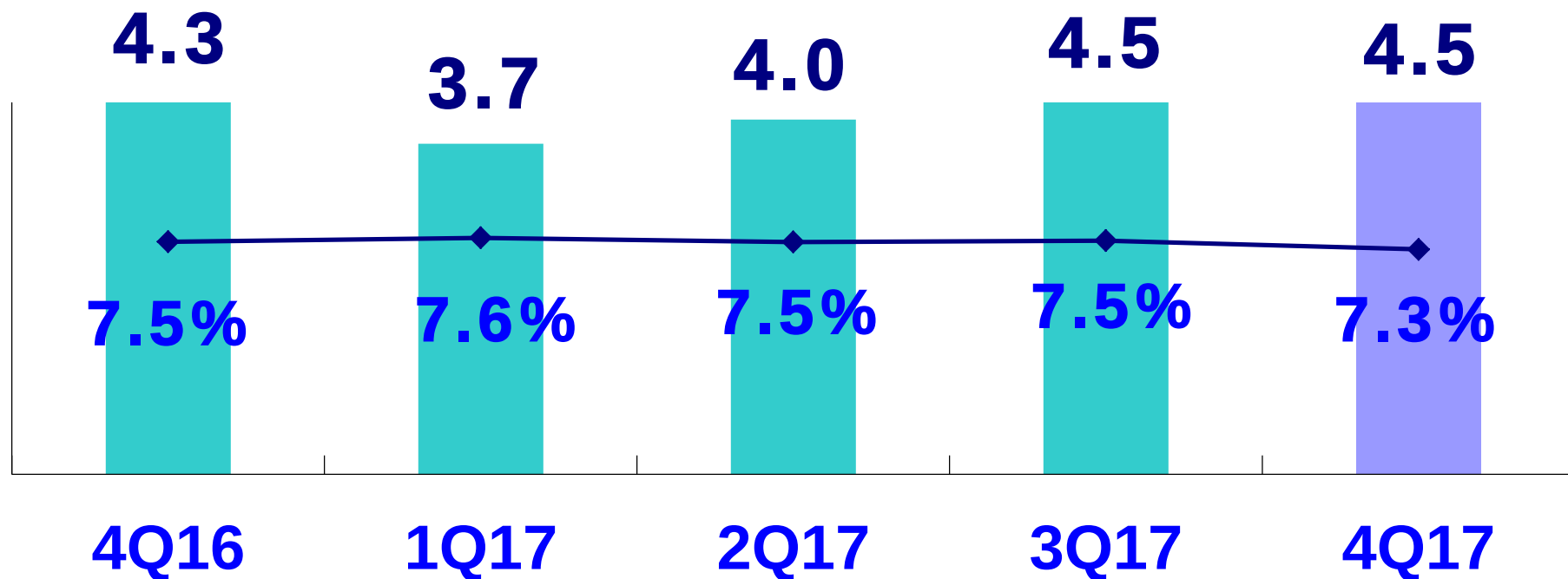


研發費用 R&D Expenses

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
-1%

YoY
+4%

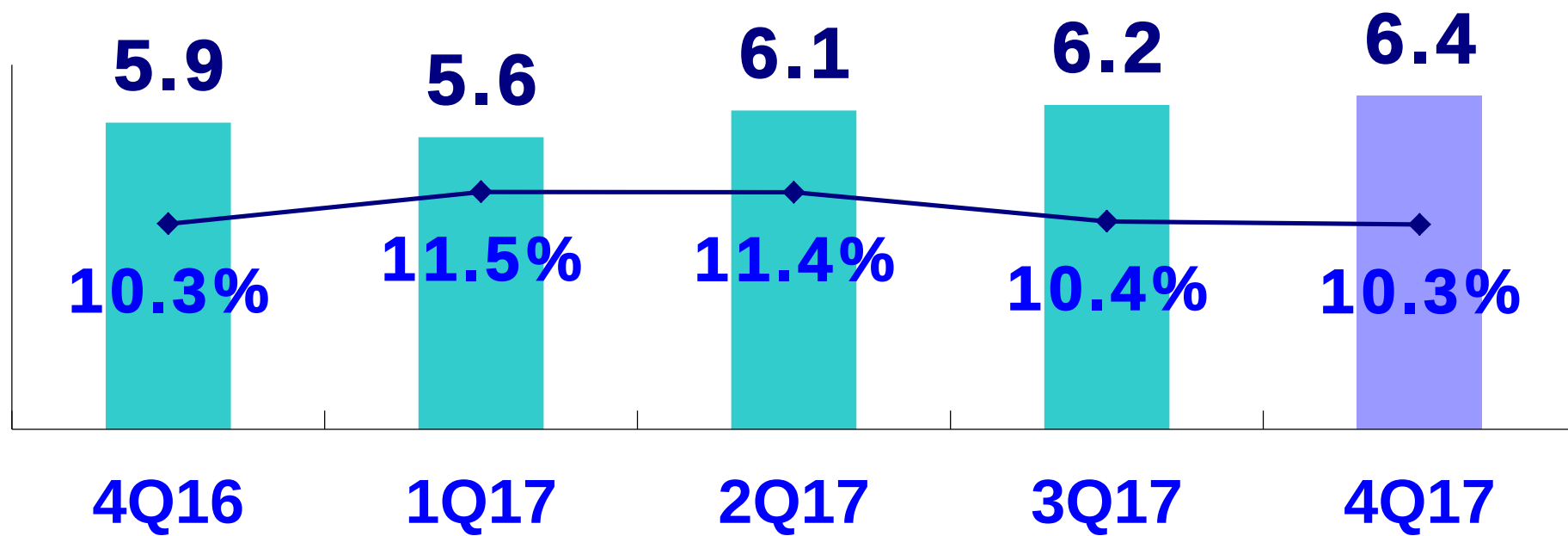


銷管費用 SG&A Expenses

單位：新台幣十億元及營收百分比
 Unit: NT\$ billion & % of sales

QoQ
 +2%

YoY
 +8%



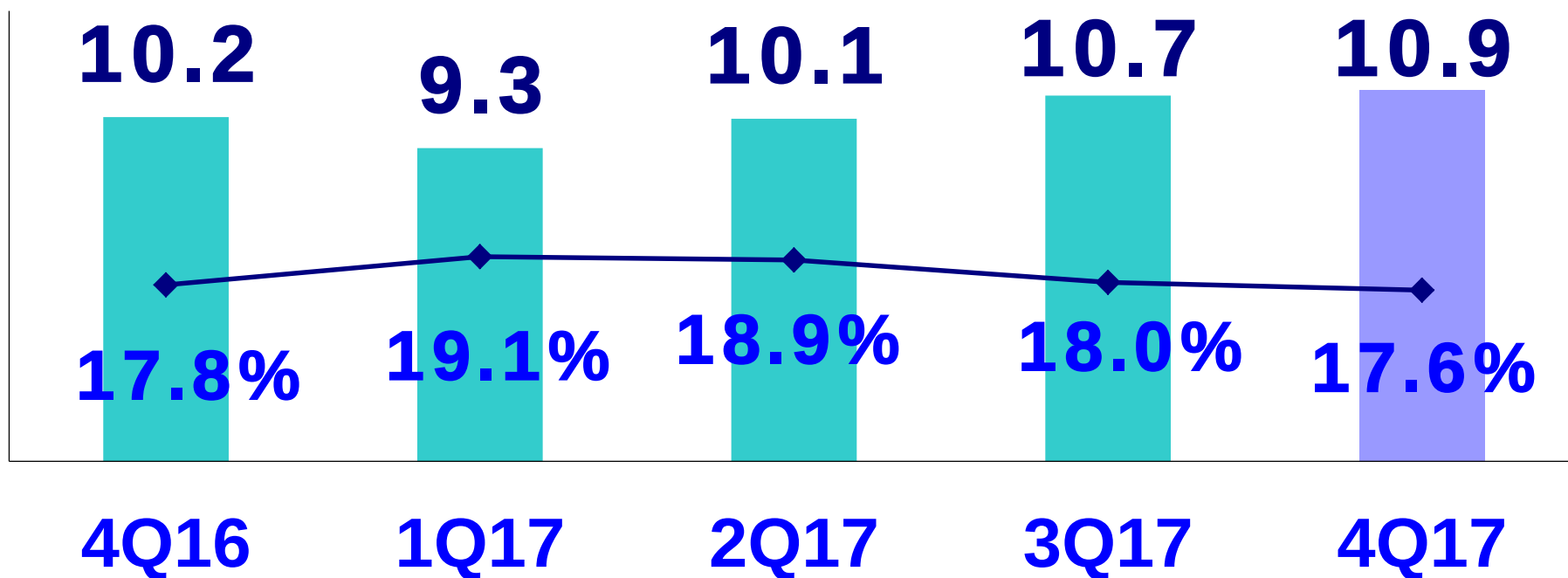
Total Operating Expenses

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

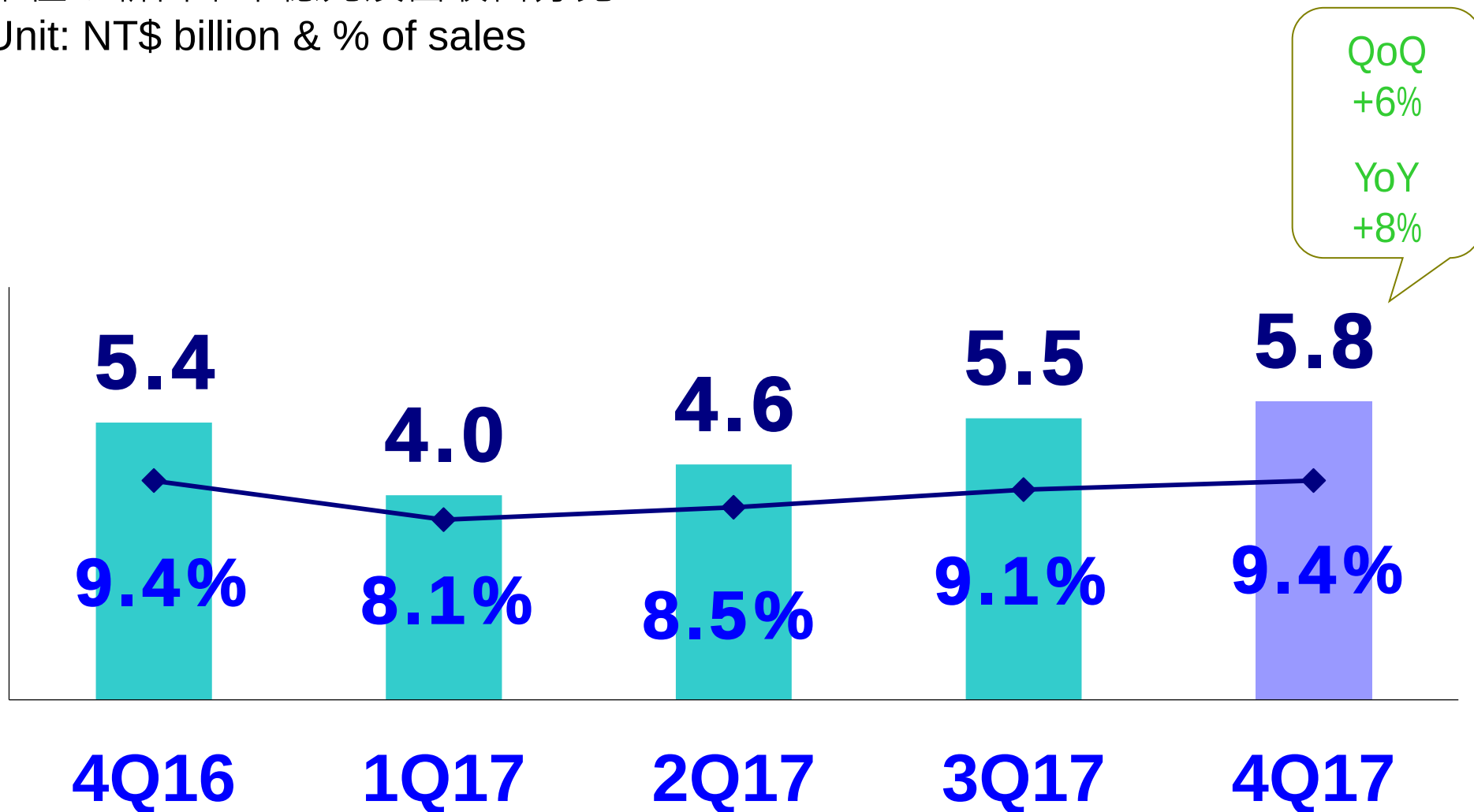
QoQ
+0%

YoY
+6%



單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



主要部門營業淨利 Operating Profit by Sector

單位：新台幣百萬元

Unit: NT\$ million

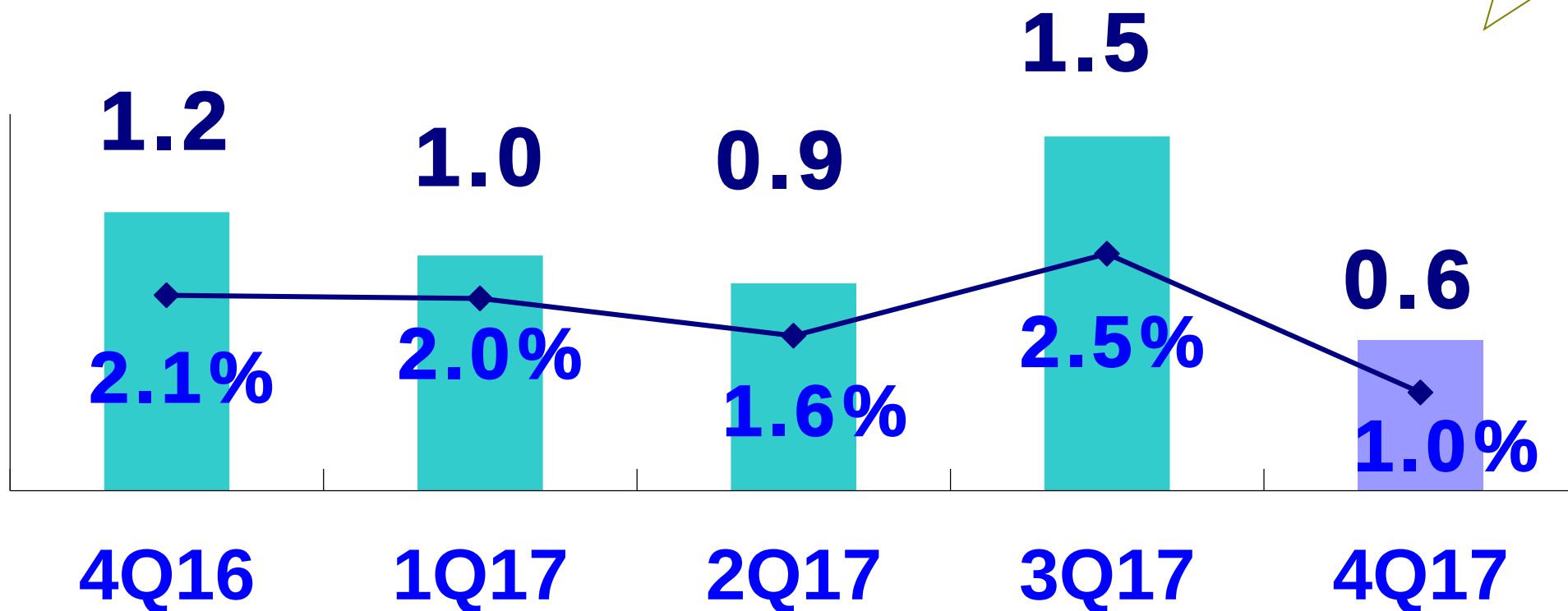
	4Q16	3Q17	4Q17
電源及零組件 Power Electronics	4,200	4,049	3,807
自動化 Automation	1,106	1,221	1,484
基礎設施 Infrastructure	1,598	1,570	1,974

業外損益 Non-Operating Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
-58%

YoY
-46%



業外損益細項 Non-Operating Profit Breakdown

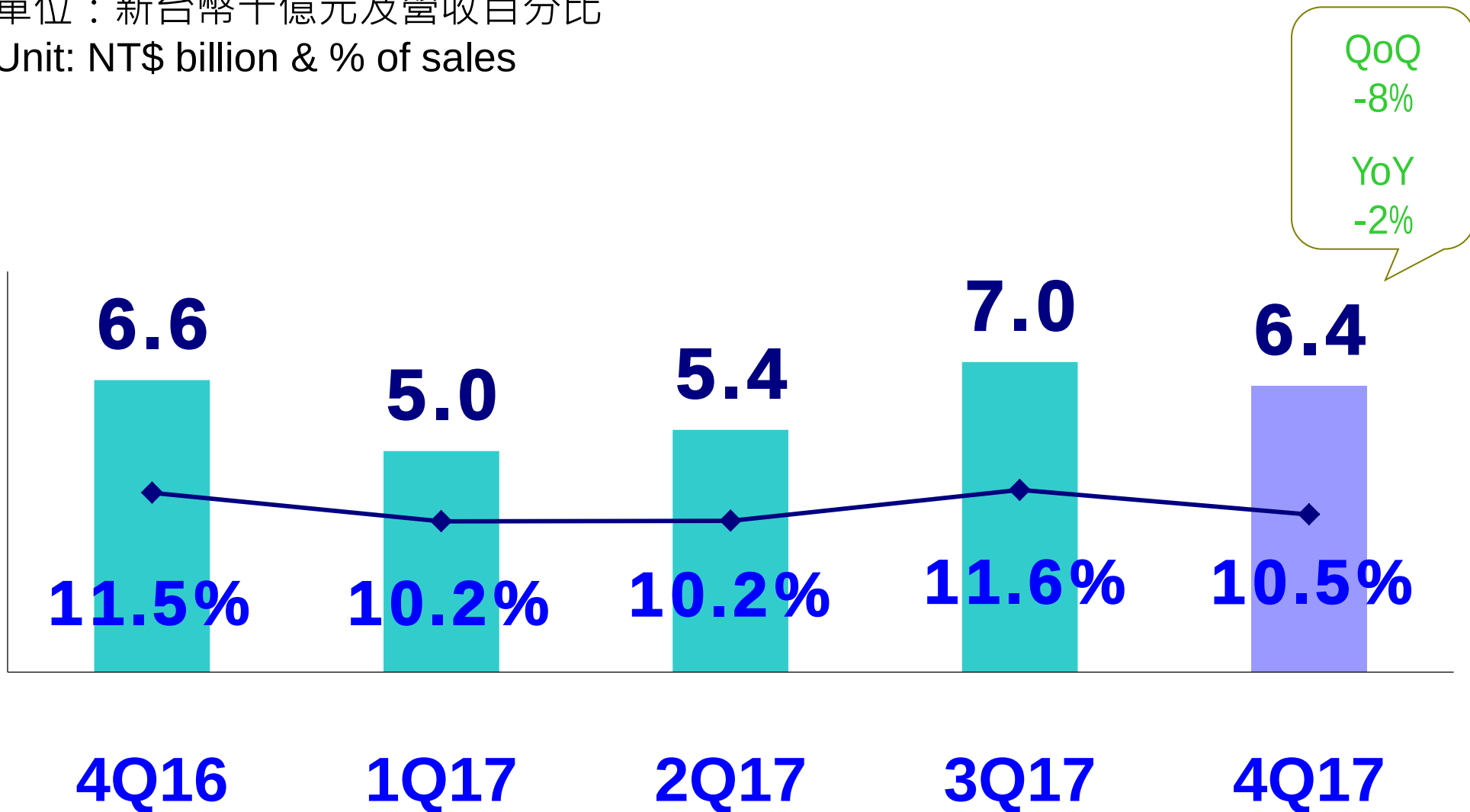
單位：新台幣百萬元

Unit: NT\$ million

NTD\$M元	4Q16	3Q17	4Q17
處分投資	37	47	95
Investment disposal			
採權益法之投資損益	258	249	235
Investment income under equity method			
利息收益淨額	69	66	62
Interest income			
滙兌損益	118	46	31
FX income			
其他	702	1,097	216
Others			
合計	1,184	1,505	639
Total			

稅前淨利 Profit before Income Tax

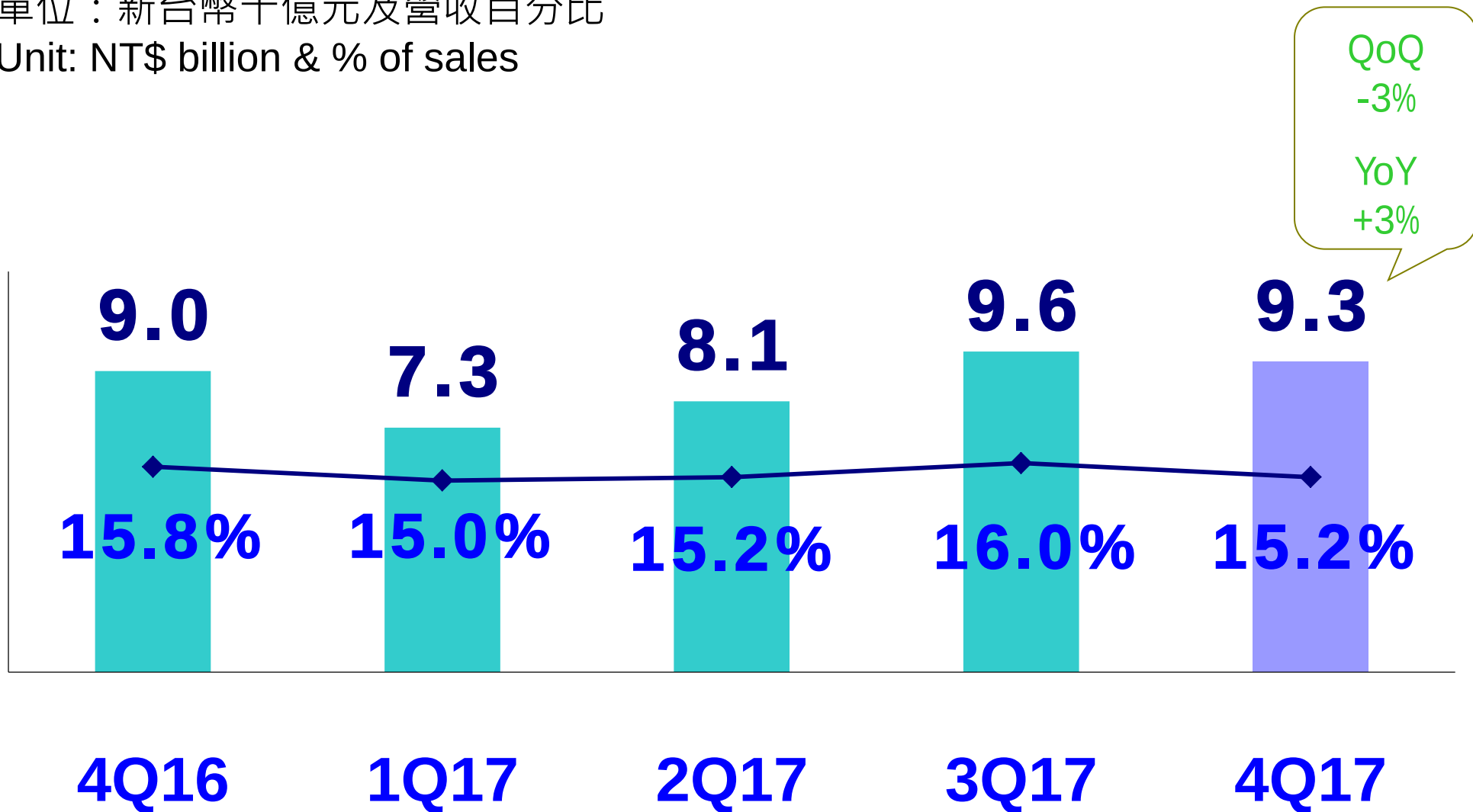
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



息稅折舊及攤銷前利潤 EBITDA

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales





所得稅與非控制權益 Income Tax & Non-Controlling Interest

單位：新台幣百萬元

Unit: NT\$ million

	4Q16	3Q17	4Q17
稅前淨利 Profit before income tax	6,559	6,964	6,427
所得稅 Income tax	(1,489)	(1,389)	(1,521)
非控制權益 Non-controlling interest	(118)	(109)	(143)
稅後淨利 Net profit after tax	4,952	5,466	4763

稅後淨利 Net Profit after Tax

單位：新台幣十億元及營收百分比

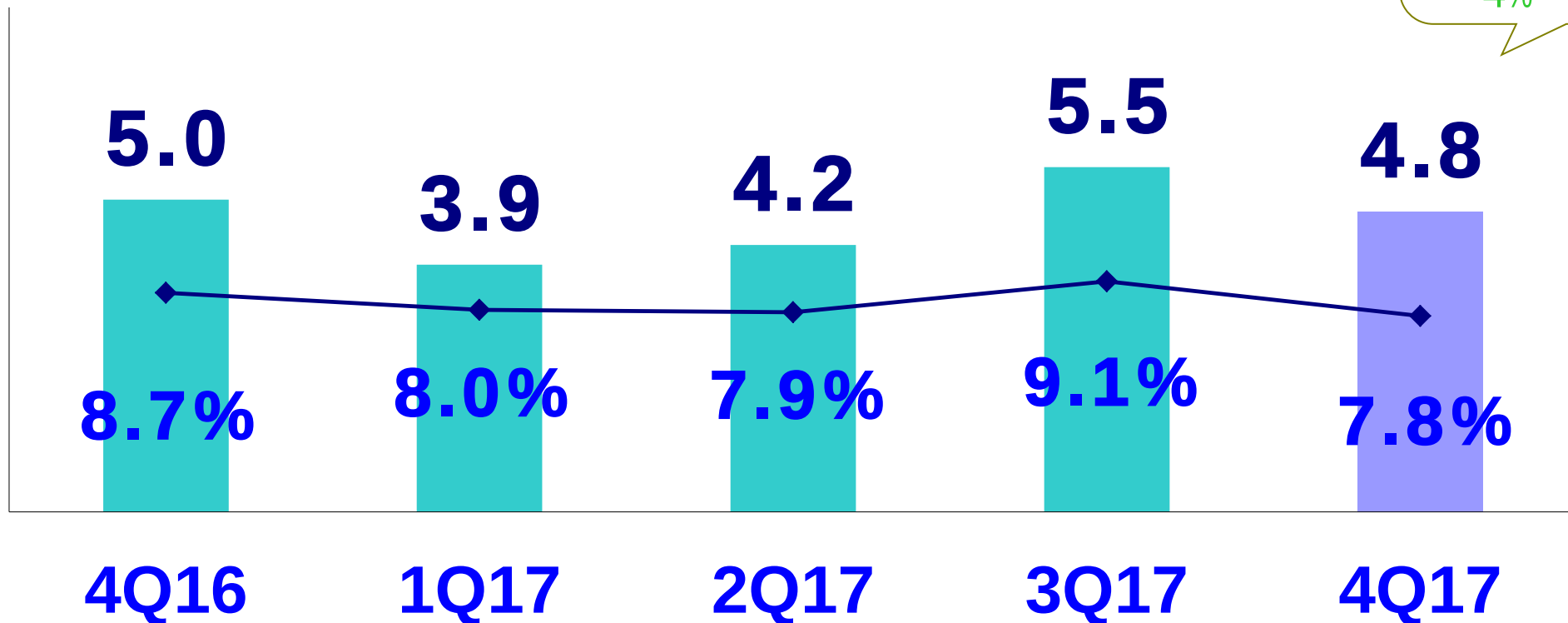
Unit: NT\$ billion & % of sales

QoQ

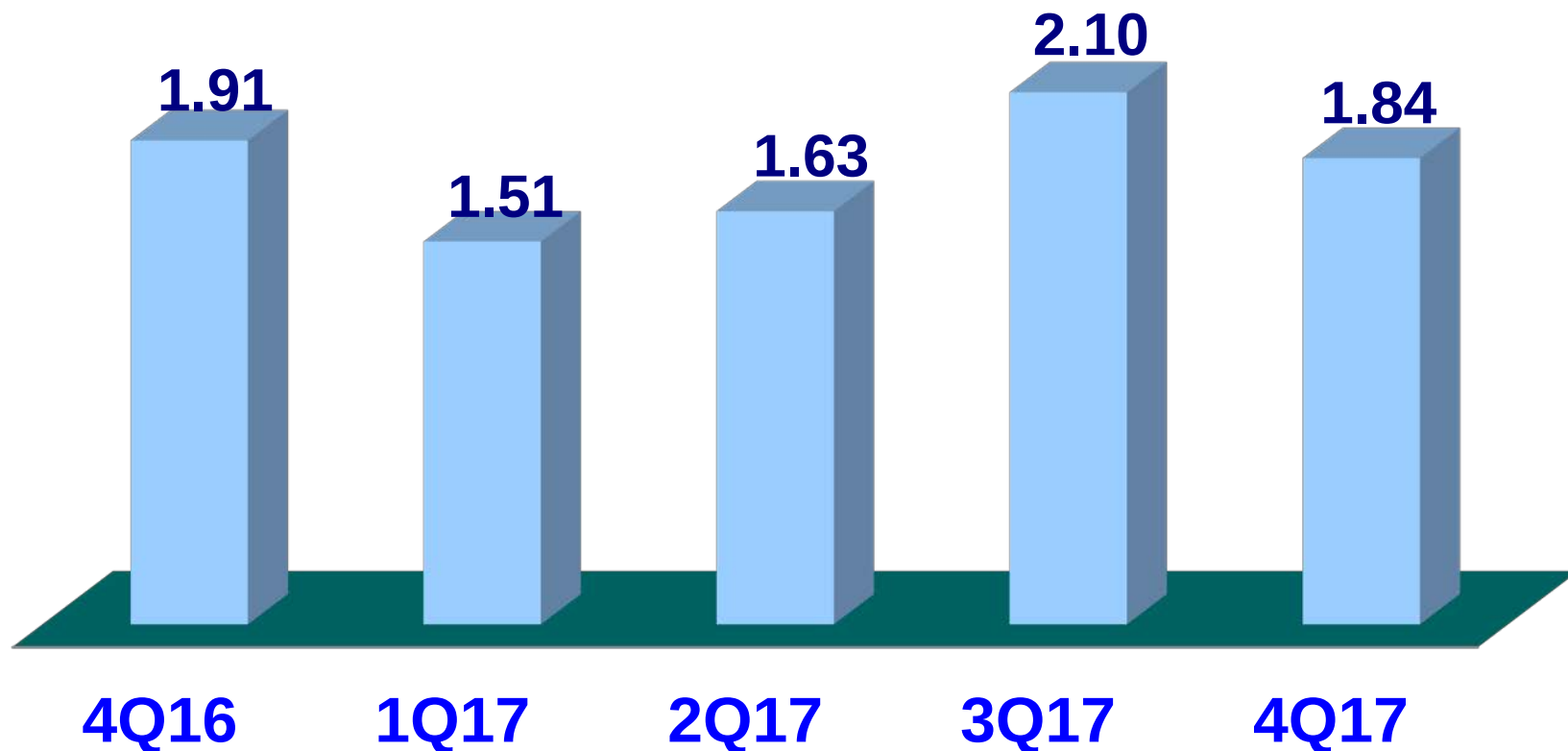
-13%

YoY

-4%



每股淨利(新台幣元) EPS (unit: NT\$)



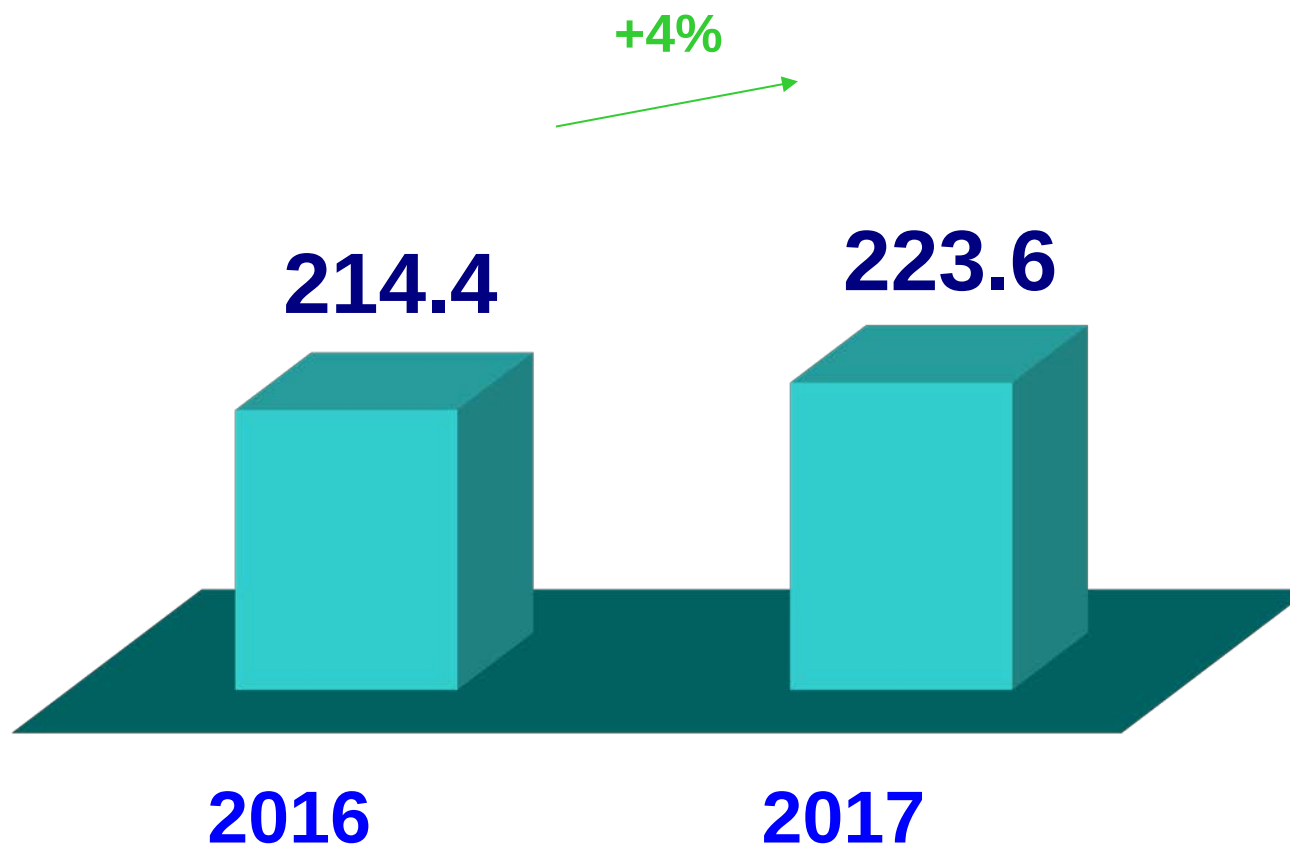
*每股盈餘之設算基於在外流通股數25.98億股。

*EPS based on shares outstanding of 2,598 million.

2017年結算數字

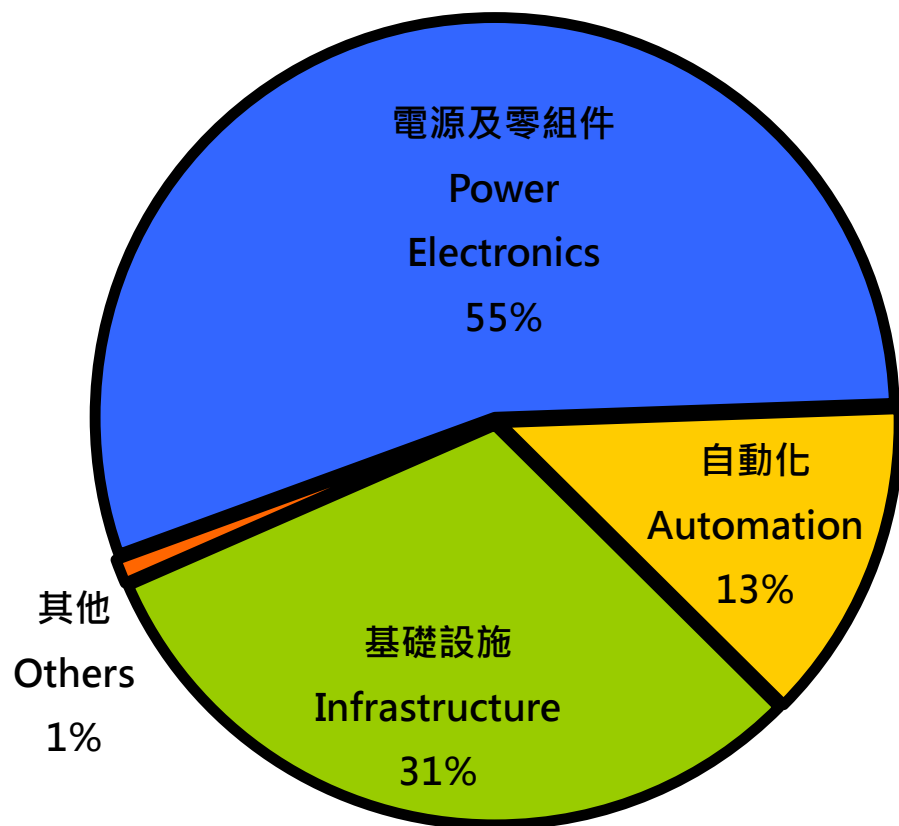
2017 Full-year Results

單位：新台幣十億元
Unit: NT\$ billion

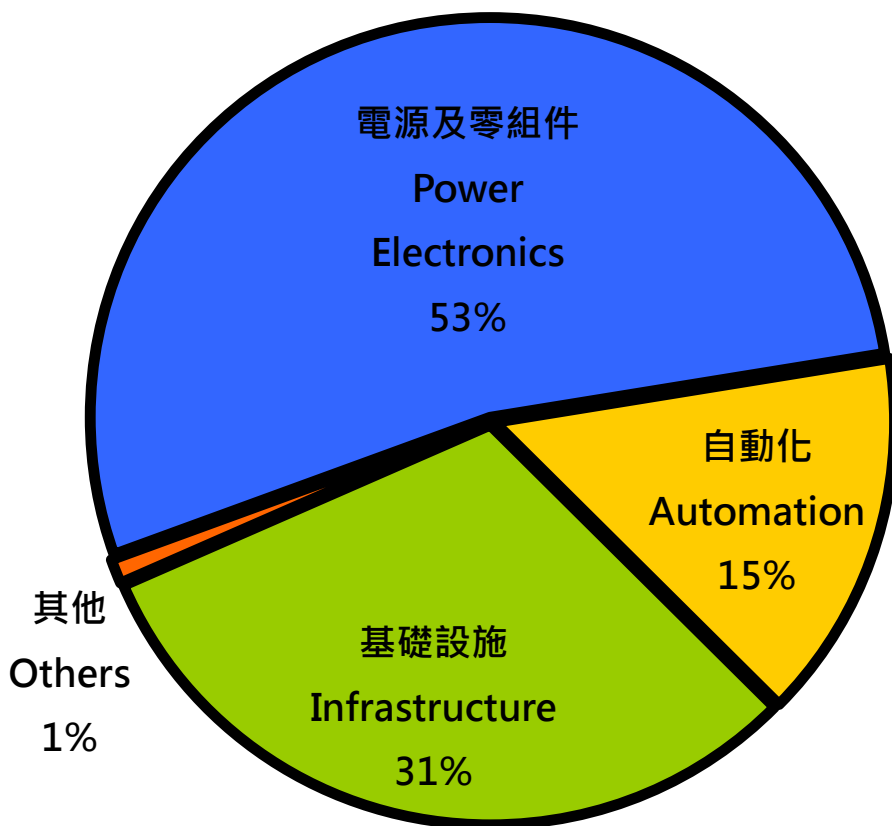


業務分類 Sales Revenue by Business

2016



2017



Sales Revenue by Business

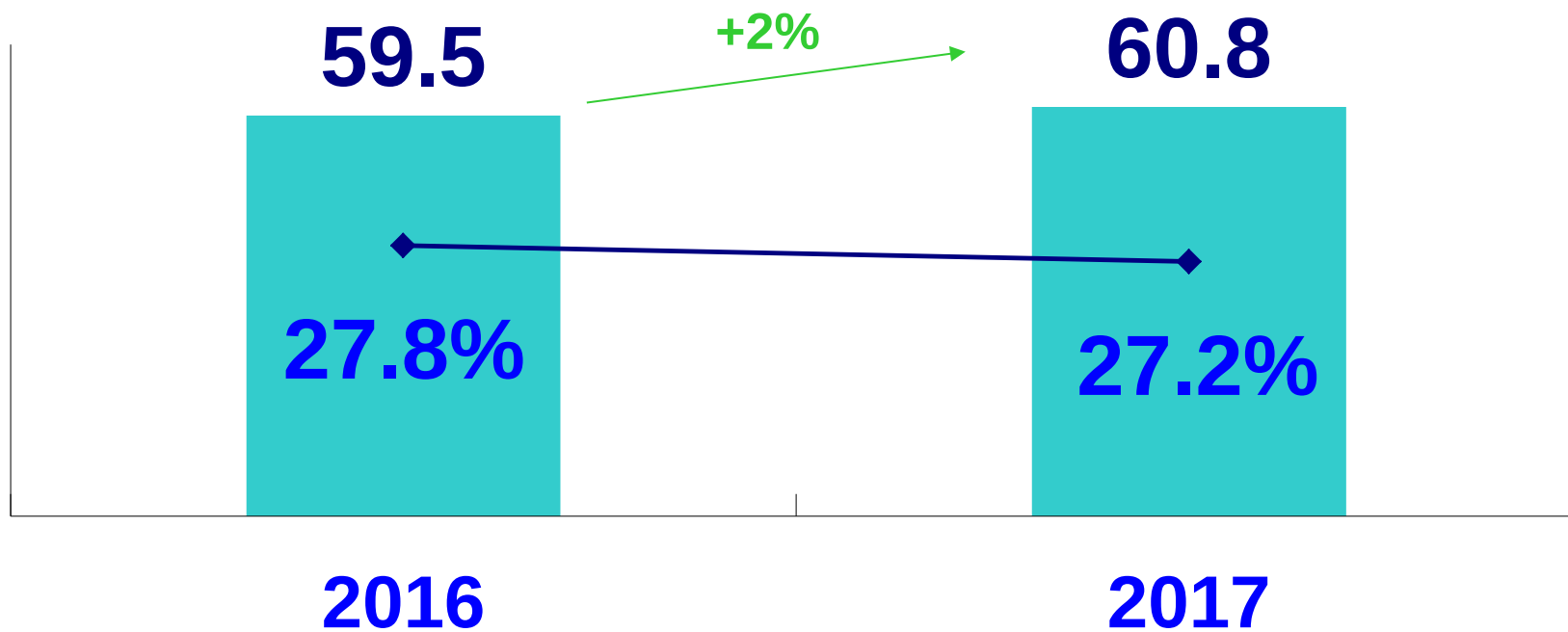
單位：新台幣百萬元

Unit: NT\$ million

	2016	2017	Change
電源及零組件 Power Electronics	118,741	117,951	-1%
自動化 Automation	26,962	33,025	22%
基礎設施 Infrastructure	67,085	70,728	5%

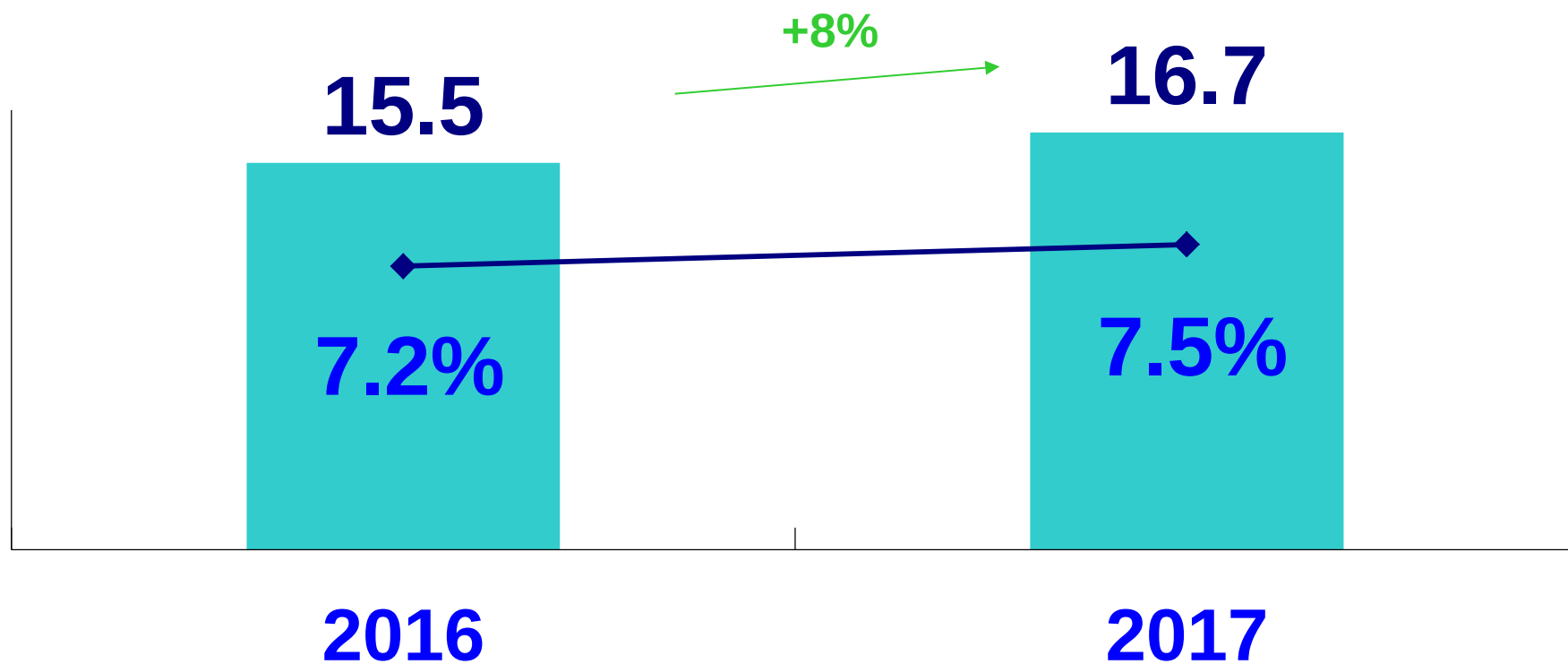
單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



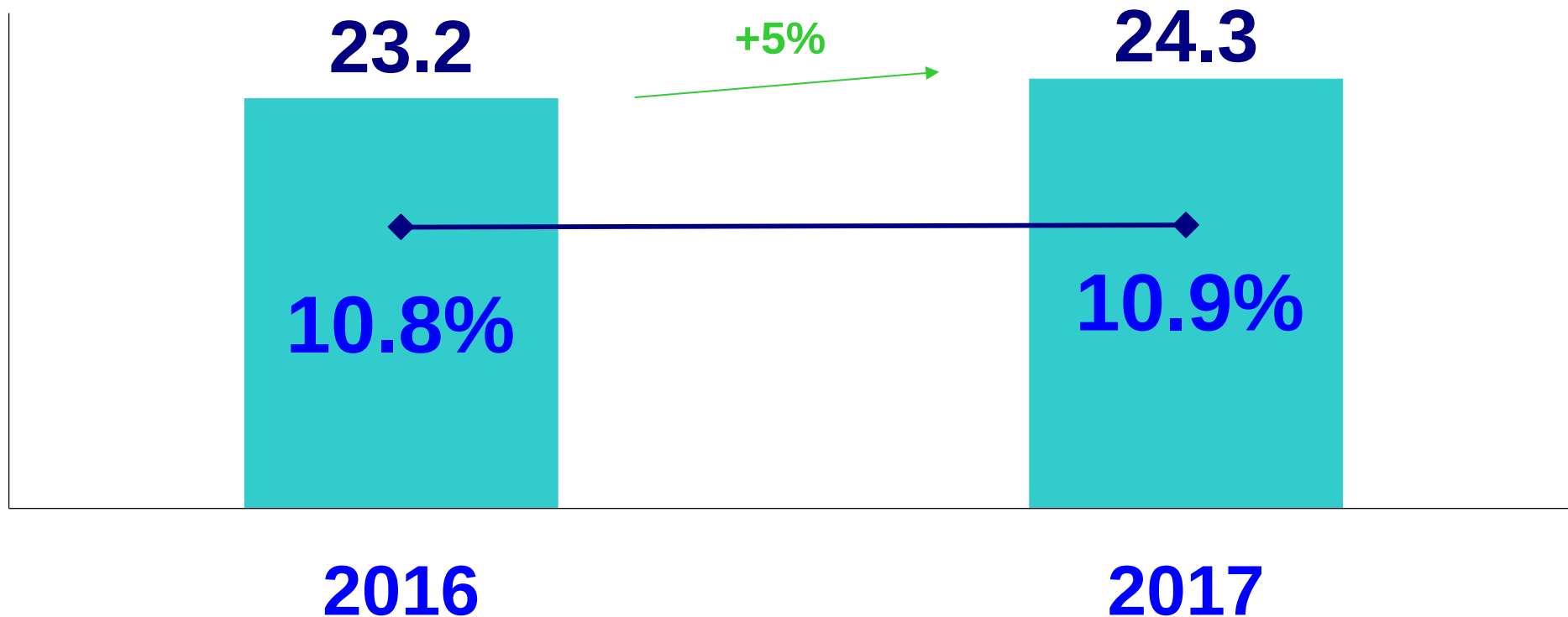
單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



單位：新台幣十億元及營收百分比

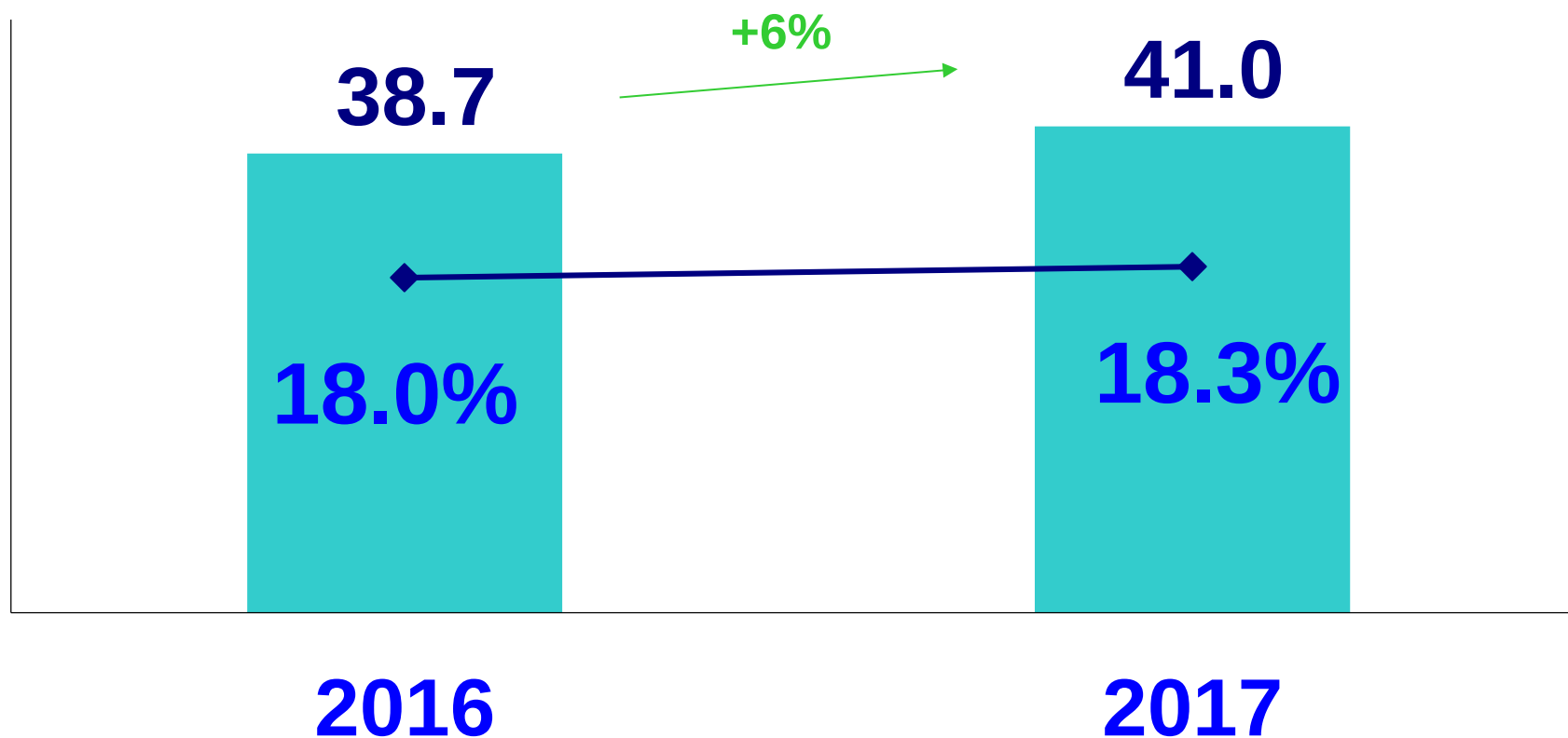
Unit: NT\$ billion & % of sales



總營業費用 Total Operating Expenses

單位：新台幣十億元及營收百分比

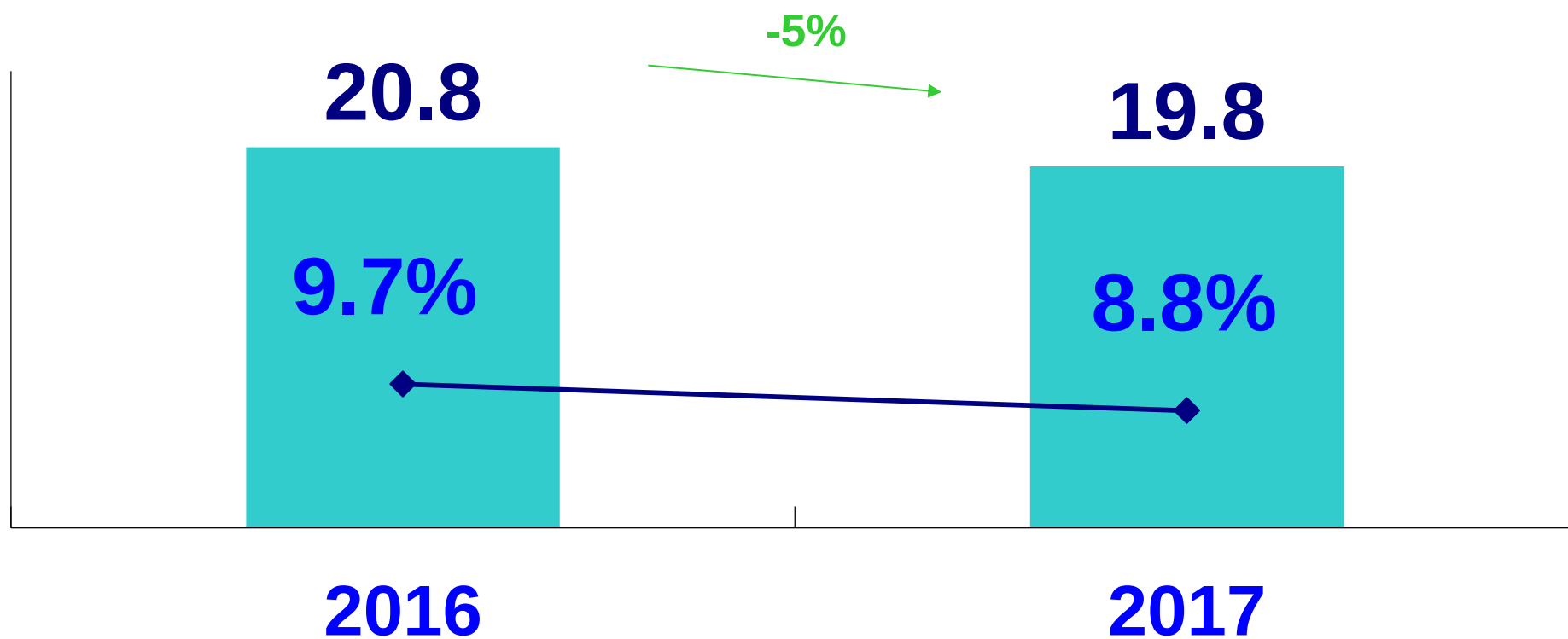
Unit: NT\$ billion & % of sales



營業淨利 Operating Profit

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales





主要部門營業淨利 Operating Profit by Sector

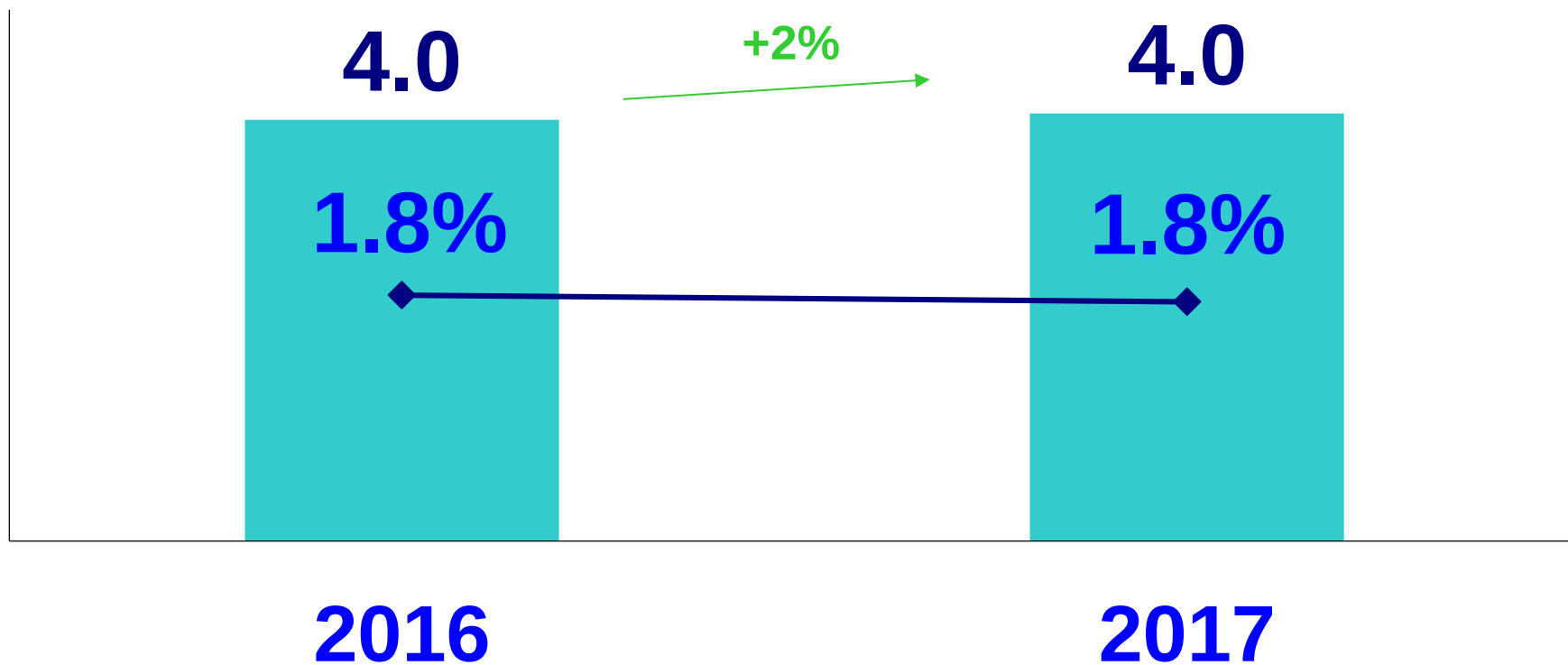
單位：新台幣百萬元

Unit: NT\$ million

	2016	2017
電源及零組件 Power Electronics	16,134	13,917
自動化 Automation	4,622	5,474
基礎設施 Infrastructure	5,052	5,551

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



業外損益細項

Non-Operating Profit Breakdown

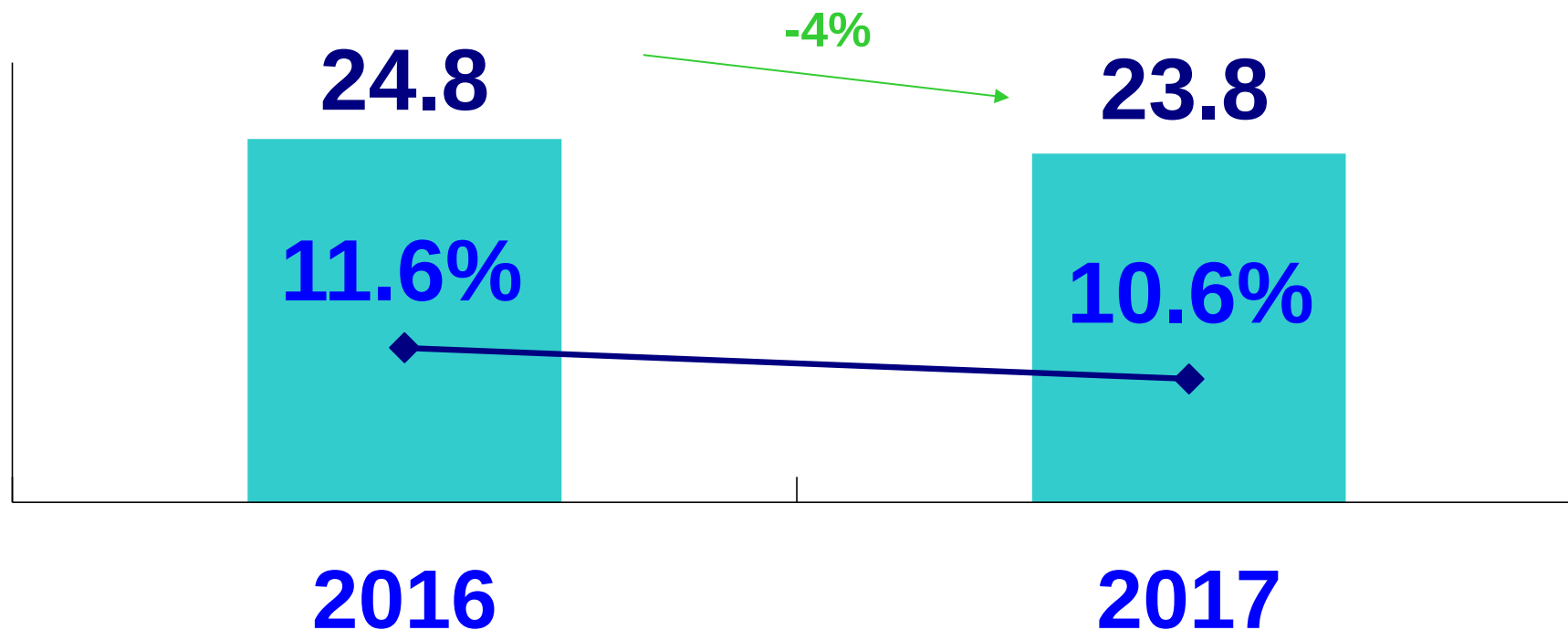
單位：新台幣百萬元

Unit: NT\$ million

NTD\$M元	2016	2017
處分投資 (Investment disposal)	212	338
採權益法之投資損益 (Investment income under equity method)	927	715
利息收益淨額 (Interest income)	240	253
滙兌損益 (FX income)	164	230
其他 (Others)	2,421	2,488
合計 (Total)	3,964	4,024

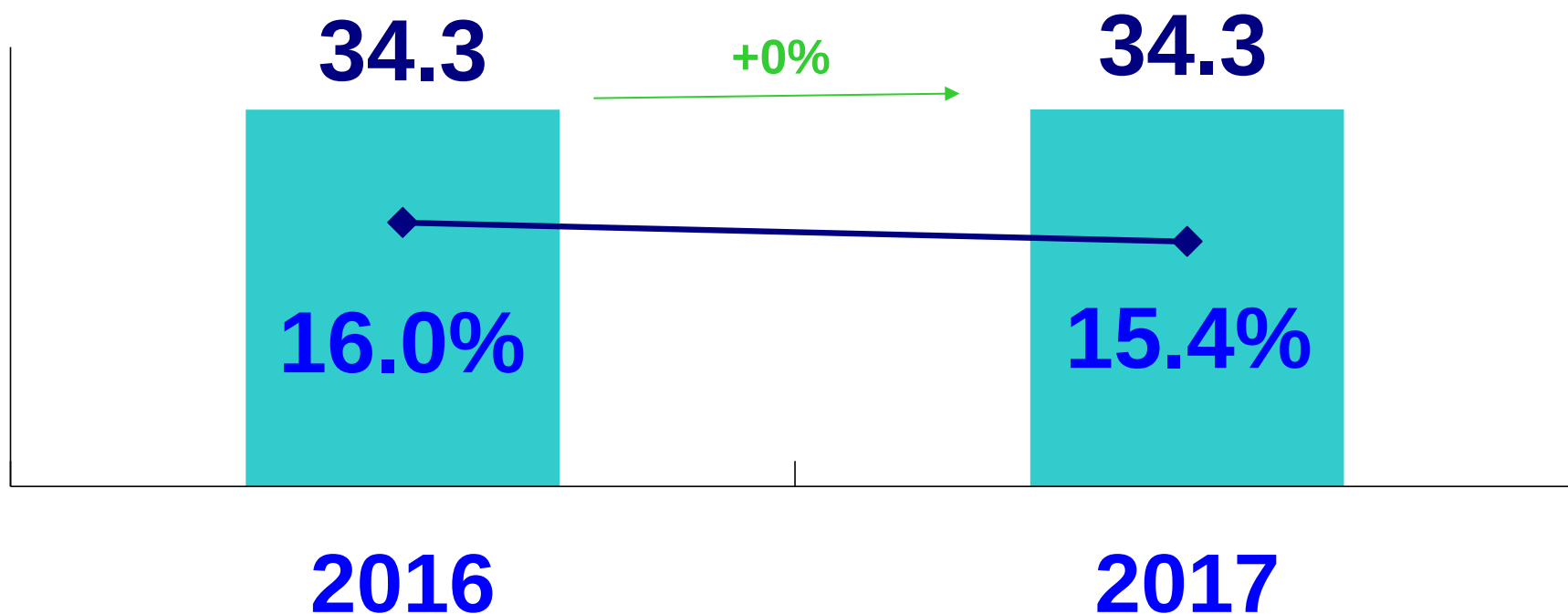
單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



所得稅與非控制權益

Income Tax & Non-Controlling Interest

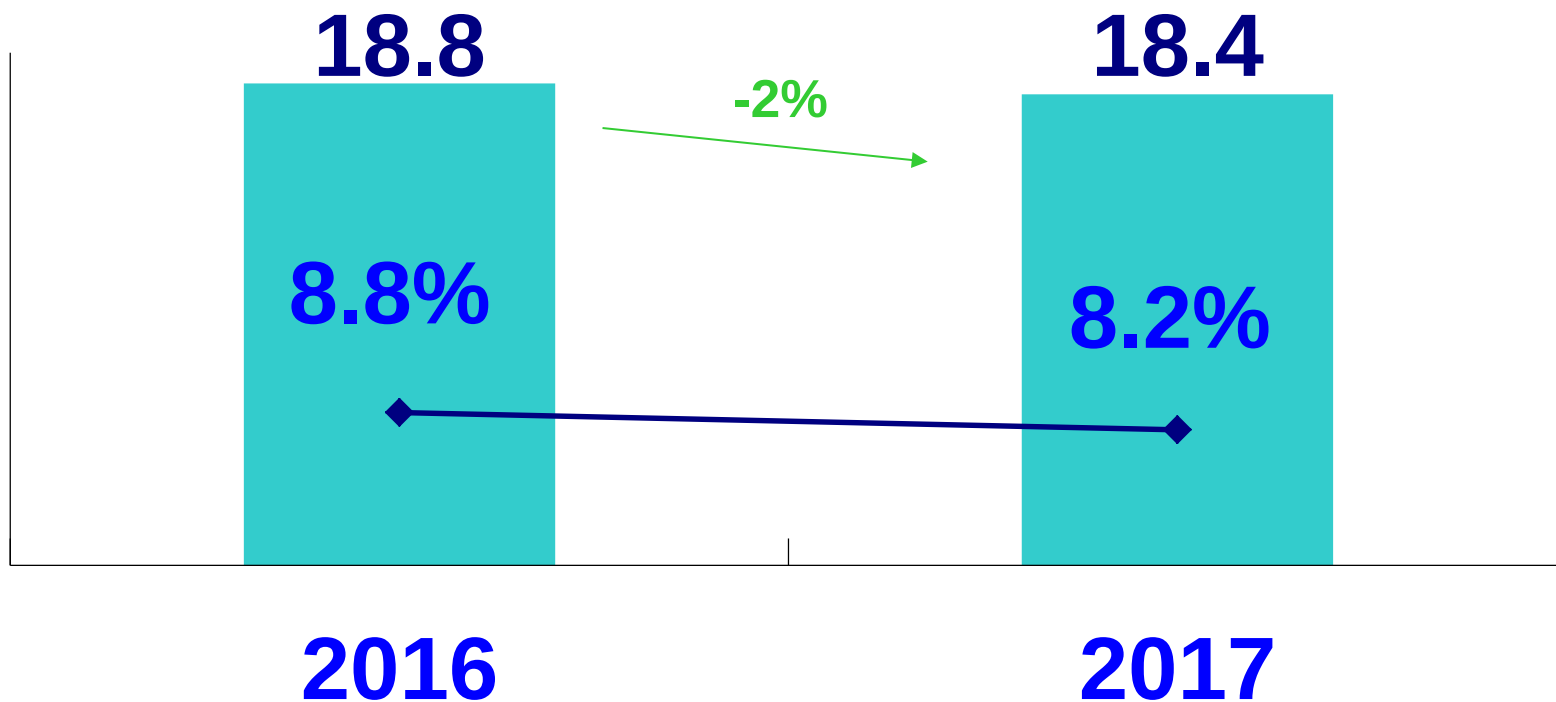
單位：新台幣百萬元

Unit: NT\$ million

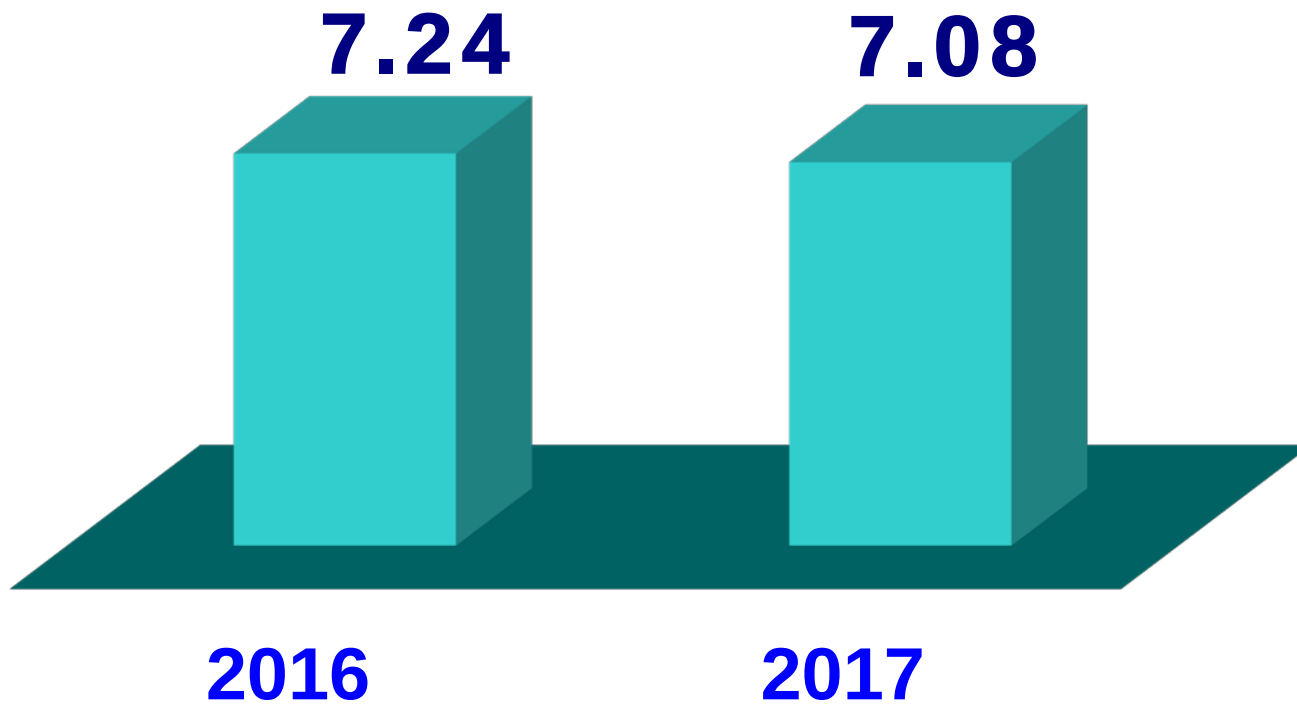
	2016	2017
稅前淨利(Profit before Income Tax)	24,790	23,798
所得稅(Income Tax)	(5,530)	(5,041)
非控制權益(Non-controlling interest)	(462)	(376)
稅後淨利(Net profit after tax)	18,798	18,381

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於在外流通股數25.98億股。

*EPS based on shares outstanding of 2,598 million.

董事會建議盈餘分配
Proposed Earnings Distribution

現金股利每股 5.0元

Cash dividend per share: NT\$ 5.0

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